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Thank you for providing us with the notification of your claim. The claim form is attached. Can you please read the following details before completing this form. Please feel free to contact us should you require any assistance

- 1) Please complete and return the attached form to our office. Attach all relevant original quotations, invoices, valuations and receipt of purchases (obtained for the repair/replacement of damaged property). Please also attach any letters of demand or other correspondence that you may receive/have received from a Third Party. Do not attach photocopies.
- 2) For claims involving loss/damage to your own property the appropriate authorities, i.e. Fire Brigade/Police, should be notified and every reasonable effort made to prevent further loss/damage. Damaged property, if any, should not be disposed of without permission of the Insurer or Assessor.
- 3) An assessor could be appointed and you will be advised if this action is taken.
  - Keep in contact with the assessor so the report can be provided to Insurers on time.
  - If there is any matter not receiving prompt attention you should call us immediately.
- 4) Please keep all supporting documentation for your claim for presentation to the Insurer or Assessor, such as original invoices, receipts, owners manual, photos, etc. Quotes from retailers or trade suppliers to replace/repair, itemising the precise nature of their quotation, eg size, type, model, age, hours and cost of labour, cost of parts.
- 5) Where personal injury/property damage to third parties is involved, offer assistance but **<u>DO</u> <u>NOT ADMIT</u>** liability. Advise the party involved to give written details of their claim against you for passing on to your Insurer.
- 6) Please refer to the claim form for more instructions for the management of your claim.

Should you require any further assistance, please contact us.

Paul Donnelly Insurance Brokers PO Box 97 Berowra NSW 2081



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Email pdib@pauldonnellybrokers.com.au

# **Insurer:**

## PUBLIC AND/OR PERSONAL LIABILITY **CLAIM FORM**

THE ISSU		гніs F	ORM I	IS NOT	AN A	DMIS	SION	OF LIA	BIL	ITY B	Y THE	E						
Insurer	<b>K</b>										icy # im #		T/E	3 / 4	4			
Please cor Insurers.	mplete a	nd retu	rn this	claim f	orm as	soon	as pos	sible, so	tha	t your	claim	will rec	ceive p	pron	npt con	siderat	ion by	the
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#### THIRD PARTY

Name	
Address	
	Post Code
Phone No. Private	Business
General Description	
PARTICULARS OF ACCIDENT/INCIDE	<u>ENT</u>
Date of accident/incident//	a.m. / p.m.
Date reported to you//	a.m. / p.m.
Exact location of accident/incident	
HOW REPORTED	
In Person: By Telephone:	By Letter: Other:
By Whom (Name)	Address
	Postcode:
To Whom was the incident reported? (Name)	
Address	
	Postcode
Position/Title:	
If reported in person, was he/she on own?	No 🗌 Yes 🗌
If no, Assisted: Escorted:	By whom (Name)
Address	
	Postcode

Describe the incident or accident in a	s much details as possible:	
Have you admitted responsibility in a	any way?	
If "yes", give details:		
ii yes, give details.		
CAUSE		
Was the accident due to:		
1. BY THE ACTIONS OF ANY IN	DIVIDUAL	No Yes
If yes, their name, address and refamily)	lationship to you (i.e. Clair	nant, employee, member of your
Name	Address	Relationship
Reason why?		
Reason why:		
-		
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2.	PROPERTY		
	Do you own the property?	No 🗌	Yes 🗌
	If "no", state the name and address of owner		
	Do you occupy the property	No 🗌	Yes
	If "no", state the name and address of the tenants and type of tenancy _		
	Had any notice been given of any defect or hazard by your agents or ter	nants No 🗌	Yes 🗌
	If "yes", state date notified:/		
	By whom were you notified?  What details were notified?		
	What details were notified? What type of property caused the accident (Eg. Defect in property or sp		substance)
3.	PLANT OR EQUIPMENT	No 🗌	Yes 🗌
	If "yes" describe plant or equipment and its uses:		
4.	MOTOR VEHICLE	No 🗌	Yes 🗌
	Type of Vehicle:	_	
	Registration Number:		
	Drivers Name:		
	Address:		
		Postcode	
	Owners Name:	_	
	Address:	_	
		Postcode	
5.	ANIMAL	No 🗌	Yes 🗌
	Type of animal:		
	How long have you owned the animal?		
	Is the animal normally confined behind fences?	No 🗌	Yes 🗌
	Has the animal been involved in any similar incidents?	No 🗌	Yes

## **CONDITIONS**

Type of Footwear:	Was Third Party:		Lighting:				
Flat Shoes High Heels Thongs Other	Carrying Parcels Wearing Spectacles Using Cane/Crutches	Yes No Yes No Yes No	Excessive Ye Inferior Ye Satisfactory Ye	es 🔲 No			
Walking Surfaces:			If child involved:	ad by an			
Wet	Broken Worn		Was he/she accompaniadult at time of acciden	nt?			
Uneven	Torn		Y 6	es 📙 No			
TREATMENT							
Was treatment given at t	he scene of the accident		No 🗌	Yes			
If "yes" by whom:							
Address							
			Postcode				
How severe was the inju	ry in your opinion:						
☐ Trivial ☐ Mino	r Major	Serious					
Was transport provided?			No 🗌	Yes 🗌			
Was the Ambulance use	No 🗌	Yes 🗌					
<u>WITNESS AND THEI</u> (i.e. employer, members							
Name		Address	Relationsh	ip			

#### **POLICE**

Did a Police officer attend the accident / incident?	No 🗌	Yes
If so, name of Police Officer		
Did Police lay any charges or intimate action may be taken?	No 🗌	Yes _
If so, please supply full details		
PROPERTY DAMAGE		
Description of property damaged:		

Nature and extent of damage:		
Has any demand for damage been made against you?	No 🗌	Yes 🗌
Please attach any demands.		

To avoid unnecessary delay in processing your claim, it is important that you attach documentation to support :

- ownership of all property claimed, eg. Original invoices, owners manuals, photos, receipts, etc...
- the repair / replacement of your loss. Eg. Original invoices, receipts, etc... by trade suppliers / repairers itemising the precise nature of their quotation or work under taken eg. Size, model, type, age, hours, cost of labour, parts, prices...

#### **PRIVACY**

The Privacy Act 1988 requires us to tell you that we as broker and the insurer collect your personal and sensitive information in order to calculate your loss and entitlements, determine the insurer's liability, compile data and handle claims.

When handling claims we and the insurer may have to disclose your personal and other information to third parties such as other insurers, reinsurers, loss adjusters, external claims data collectors, investigators and agents, or other parties as required by law.

Where you give us information about other persons you must have their consent to this and provide it on their behalf. If not, you must tell us.

You have the right to seek access to your personal information and to correct it at any time. Please contact us to advise if any changes are required.

#### **DISPUTE RESOLUTION**

Disputes are not an everyday occurrence. However insurers provide an internal dispute resolution process should any dispute arise. Please feel free to ask for details.

If you are not satisfied with the outcome of that process, we will advise you how to contact the insurance industry's external independent complaints scheme (subject to eligibility).

## **DECLARATION**

I/We the insured do solemnly and sincerely declare that I/We have complied with the conditions and warranties (if any) of the policy and in no matter deliberately caused the said loss or damage or sought unjustly to benefit thereby by any fraud or misrepresentation and that the information shown on the form is true and the I/We have not concealed any information relating to this claim. I/We understand that this claim may be refused if the information is untrue, inaccurate or concealed.

Further it is understood and agreed that if any property claimed for is subsequently recovered in an undamaged condition I/We will immediately refund the company any sum which may have been paid to me/us in respect to such property. In the event of any property being recovered in damaged condition I/We will immediately hand the same over to the company for disposal as may be agreed.

I/We acknowledge that I/we have read and understood the Privacy Act information referred to above and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons affected by this claim.

I/We acknowledge that if I/We do not agree to the collection of this personal and sensitive information, then the broker and the insurer will be unable to process my/our claim.

Insured's Signature	Date	_